

ESF Reporting

Please select an annual report to edit/submit

Higher Education Emergency Relief Fund (HEERF)

IHE Name	IHE Duns #	Annual Report	Due Date	Current Reporting Period	Status	Access Form
MISERICORDIA UNIVERSITY	065646341	First Annual Report	February 1, 2021	March 13, 2020 - December 31, 2020	Submitted	Enter

NOTE - The HEERF Annual Report for the period of March 13, 2020 - December 31, 2020 was submitted on Saturday, February 6, 2021 at 3:50PM.

Higher Education Emergency Relief Fund (HEERF)

Annual Report - Year One



Last Modified: rhromisin@misericordia.edu - 2/6/2021, 3:46:31 PM

General Information 1 2 3 4 5 6 7 8 9 10 11

Instructions

This report should be completed based on activities in the applicable reporting periods. If an institution has expended all of their HEERF grant funds by the closing date of the reporting period, they do not have to complete subsequent annual reports. All institutions must submit the First Annual Report. Please indicate in Question 2 if this report is your final annual report.

Annual Report	Due Date	Applicable Reporting Period
First Annual Report	February 1, 2021	March 13, 2020 - December 31, 2020
Second Annual Report	February 1, 2022	January 1, 2021 - December 31, 2021
Third Annual Report	February 1, 2023	January 1, 2022 - December 31, 2022

General Information

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the icons.

Institutional Identifiers and Contact Information:

Institution Name	DUNS #
MISERICORDIA UNIVERSITY	065646341

Please identify the OPEID(s) for this institution:

100 characters maximum: 0/100

Please report on these HEERF grant PR/Award Numbers:

PR Number 1	Awarded Amount 1
P425E204027 (Student Aid)	\$768,199.00
PR Number 2	Awarded Amount 2
P425F203791 (Institutional Aid)	\$768,199.00
Total Awarded Amount	Total Awarded Amount
	\$1,536,398.00

Who is the lead contact for this annual data collection?

Name	Title	Telephone	E-mail
Ronald Hromisin	Associate Vice President of Finar	(570) 674-6312	rhromisin@misericordia.edu

Funds Expended

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the icons.

1) Did you expend all of your HEERF funds prior to the end of the reporting period, making this your final annual report? *

Yes No


Websites

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the  icons.

2) Reporting on institution websites:

a) CARES HEERF quarterly reporting webpage URL:


www.misericordia.edu

b) Student Portion Reporting: Provide all active website URLs posted by your campus, or by the institution on behalf of your campus(es), as required by the August 31 notice in the Federal Register  (including any URLs that are still active that provide archived information).

www.misericordia.edu

Remove URL

Add URL


c) Institutional Portion, (a)(2), and (a)(3) Reporting: Provide all active website URLs posted by your campus, or by institutions on behalf of your campus(es) as required by the quarterly Higher Education Emergency Relief Fund (HEERF) Data Collection Form  (including any URLs that are still active that provide archived information).


www.misericordia.edu

Remove URL

Add URL

Student Eligibility

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the  icons.

3) How did your institution determine which students were eligible  to receive emergency financial aid grants under any of the CARES Act HEERF programs?

a) My institution has received an Institutional Student Information Record (ISIR) or Student Aid Report (SAR) on file that verifies student eligibility for Title IV, federal student aid (Title IV aid).

Yes

No

b) My institution allowed students to attest to their eligibility for Title IV aid by completing an alternative application form developed by the institution for this purpose.

Yes

No

c) My institution used another method for determining which students were eligible to receive emergency financial aid grants under the CARES Act.

Yes

No

Aid Determination

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the ⓘ icons.

4) How did your institution determine which students received emergency financial aid grants to students and how much each student would receive? Please indicate if any of the following strategies were used.

4.1)Did you distribute the same amount to all eligible students regardless of different circumstances? * ⓘ

YesNo

4.1.1) Did you ask students to apply for funds?

YesNo

4.1.2) Did you use any institutional administrative data (pre-existing data that did not come from a HEERF-specific application form) in determining the amount of funds awarded to students?

YesNo

4.1.2.1) Which of these student factors did you prioritize in the grant determination process?

i) Enrollment intensity (i.e., full-time/part-time status, number of credits the student is taking, etc.)

YesNo

ii) Location (i.e., branch campus)

YesNo

iii) Pell Grant eligibility

YesNo

iv) FAFSA data elements

YesNo

v) On-campus/distance education status

YesNo

vi) On-campus/off-campus living arrangements

YesNo

vii) Academic level

YesNo

viii) Other

YesNo

Aid Distribution

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the ⓘ icons.

5) How did your institution distribute the emergency financial aid grants to students?

a) Checks

YesNo

b) Electronic funds transfer /Direct deposit

YesNo

c) Debit cards

YesNo

d) Payment apps

YesNo

e) Other

YesNo

Emergency Grants

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the  icons.

6) Did your institution provide any instructions, directions, or guidance to students (e.g. FAQs) about the emergency financial aid grants upon disbursement? *

Yes

No

a) Upload PDF/MS Word document Instructions, directions, or guidance (up to 5 files):

 Upload File

2 MB maximum per file

File Name	Size	Last Modified	Controls
CARES Act Check Letter (with Balance) - Spring 2020.pdf	171.9 KB	1/15/2021, 12:24:06 PM	 Remove
CARES Act Check Letter - Spring 2020.pdf	168.8 KB	1/15/2021, 12:23:47 PM	 Remove

or

b) Provide any active URLs with instructions, directions, or guidance on how to use the grants:


 Add URL

Emergency Financial Aid

7) Use the instructions noted in the Appendix to complete the following table

Emergency Financial Aid Grants Awarded to Students (direct grants and amounts reimbursed)

Number of Students Amount Disbursed - Section 18004(a)(1) Minimum and Maximum Awards


Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the  icons.


Number of Eligible Students

7.1) How many students were eligible to receive HEERF emergency grants made available under section 18004 of the CARES Act  ?

7.1.1) All HEERF Emergency Financial Aid Grant eligible students

1,942

7.1.2) Undergraduates 

i) Full-time students 



Pell grant recipient

a) 317



Non-Pell grant recipient

b) 915

ii) Part-time students

Pell grant recipient

a) 129

Non-Pell grant recipient

b) 158

7.1.3) Graduates

i) Full-time students

Full-time students

275

ii) Part-time students

Part-time students

148

Number of HEERF Student Recipients – Emergency Grants to Students (unduplicated)

7.2) How many students received emergency financial aid grants provided under Section 18004 of the CARES Act? (unduplicated across all HEERF sections)

7.2.1) All HEERF Emergency Financial Aid Grant eligible students

709

7.2.2) Undergraduates

i) Full-time students

i

Pell grant recipient

a) 157

i

Non-Pell grant recipient

b) 552

ii) Part-time students

Pell grant recipient

a) 0

Non-Pell grant recipient

b) 0

7.2.3) Graduates

i) Full-time students

Full-time students

0

ii) Part-time students

Part-time students

0

Summary

The amounts displayed under the Summary section are auto-calculated based on the responses entered in the Number of HEERF Student Recipients and the HEERF Amount Disbursed questions

HEERF Amount of Grants Disbursed

What was the amount of grants disbursed to students through all HEERF funds?

All HEERF Emergency Financial Aid Grant eligible students

\$768,805.00

Undergraduates

i) Full-time students

i

Pell grant recipient

a) \$169,130.00

i

Non-Pell grant recipient

b) \$599,675.00

ii) Part-time students

Pell grant recipient

a) \$0.00

Non-Pell grant recipient

b) \$0.00

Graduates

i) Full-time students

Full-time students

\$0.00

ii) Part-time students

Part-time students

\$0.00

Average HEERF Amount Awarded

Among students who received HEERF emergency financial aid grants, what was the average award amount per student?

All HEERF Emergency Financial Aid Grant eligible students

\$1,084.35

Undergraduates

i)

Full-time students

i

Pell grant recipient

a)

\$1,077.26

i

Non-Pell grant recipient

b)

\$1,086.37

ii)

Part-time students

Pell grant recipient

a)

\$0.00

Non-Pell grant recipient

b)

\$0.00

Graduates

i) Full-time students

Full-time students

\$0.00

ii) Part-time students

Part-time students

\$0.00

Emergency Financial Aid Grants Awarded to Students (direct grants and amounts reimbursed)

Number of Students Amount Disbursed - Section 18004(a)(1) Minimum and Maximum Awards

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the ⓘ icons.

HEERF Amount Disbursed (Section 18004(a)(1) Student Aid Portion)

7.3) What was the amount disbursed directly to students as Emergency Financial Aid Grants under Section 18004(a)(1) of HEERF?

7.3.1) All HEERF Emergency Financial Aid Grant eligible students \$768,199.00

7.3.2) Undergraduates ⓘ

i) Full-time students ⓘ



Pell grant recipient

a) \$168,997



Non-Pell grant recipient

b) \$599,202

ii) Part-time students

Pell grant recipient

a) \$0

Non-Pell grant recipient

b) \$0

7.3.3) Graduates

i) Full-time students

Full-time students

\$0

ii) Part-time students

Part-time students

\$0

7.4) What is the amount reimbursed ⓘ to your institution for Emergency Financial Aid Grants to students made prior to receiving your Section 18804(a)(1) HEERF grant but after March 27, 2020?

7.4.1) All HEERF Emergency Financial Aid Grant eligible students \$0.00

7.4.2) Undergraduates ⓘ

i) Full-time students ⓘ



Pell grant recipient

a) \$0



Non-Pell grant recipient

b) \$0

ii) Part-time students

Pell grant recipient

a) \$0

Non-Pell grant recipient

b) \$0

7.4.3) Graduates

i) Full-time students

Full-time students

\$0

ii) Part-time students

Part-time students

\$0

HEERF Amount Disbursed (18004(a)(1) Institutional Portion)

7.5) What was the amount disbursed directly to students as Emergency Financial Aid Grants through the Institutional Portion of Section 18004(a)(1) of HEERF?

7.5.1)All HEERF Emergency Financial Aid Grant eligible students

\$606.00

7.5.2)Undergraduates

i

Full-time students

i

i

Pell grant recipient

a) \$133

i

Non-Pell grant recipient

b) \$473

ii) Part-time students

Pell grant recipient

a) \$0

Non-Pell grant recipient

b) \$0

7.5.3)Graduates

i) Full-time students

Full-time students

\$0

ii) Part-time students

Part-time students

\$0

7.6) What was the amount of the Institutional Portion of Section 18004(a)(1) of HEERF that was used to recover the cost of reimbursing students for room, board, tuition, or fees? If funds were not used for this purpose, report \$0.

7.6.1)All HEERF Emergency Financial Aid Grant eligible students

\$767,593.00

7.6.2)Undergraduates

i

Full-time students

i

i

Pell grant recipient

a) \$149,312

i

Non-Pell grant recipient

b) \$618,281

ii) Part-time students

Pell grant recipient

a) \$0

Non-Pell grant recipient

b) \$0

7.6.3)Graduates

i) Full-time students

Full-time students

\$0

ii) Part-time students

Part-time students

\$0

Summary

The amounts displayed under the Summary section are auto-calculated based on the responses entered in the Number of HEERF Student Recipients and the HEERF Amount Disbursed questions

HEERF Amount of Grants Disbursed

What was the amount of grants disbursed to students through all HEERF funds?

All HEERF Emergency Financial Aid Grant eligible students

\$768,805.00

Undergraduates

i) Full-time students

i

Pell grant recipient

a) \$169,130.00

i

Non-Pell grant recipient

b) \$599,675.00

ii) Part-time students

Pell grant recipient

a) \$0.00

Non-Pell grant recipient

b) \$0.00

Graduates

i) Full-time students

Full-time students

\$0.00

ii) Part-time students

Part-time students

\$0.00

Average HEERF Amount Awarded

Among students who received HEERF emergency financial aid grants, what was the average award amount per student?

All HEERF Emergency Financial Aid Grant eligible students

\$1,084.35

Undergraduates

i) Full-time students

i

Pell grant recipient

a) \$1,077.26

i

Non-Pell grant recipient

b) \$1,086.37

ii) Part-time students

Pell grant recipient

a) \$0.00

Non-Pell grant recipient

b) \$0.00

Graduates

i) Full-time students


Full-time students

\$0.00

ii) Part-time students

Part-time students

\$0.00

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the  icons.


Minimum and maximum awards


Minimum combined (combined across HEERF funds) amount awarded to any student who received any HEERF funds and by student recipients


All HEERF Emergency Financial Aid Grant eligible students

\$0.00

Undergraduates 

i) Full-time students 

 Pell grant recipient

 Non-Pell grant recipient

a) \$700

b) \$700

ii) Part-time students

Pell grant recipient

Non-Pell grant recipient

a) \$0

b) \$0

Graduates

i) Full-time students

Full-time students

\$0

ii) Part-time students

Part-time students


\$0


Maximum combined (combined across HEERF funds) amount awarded to any student who received any HEERF funds and by student recipients


All HEERF Emergency Financial Aid Grant eligible students

\$1,125.00

Undergraduates 

i) Full-time students 

 Pell grant recipient

 Non-Pell grant recipient

a) \$1,125

b) \$1,125

ii) Part-time students

Pell grant recipient

Non-Pell grant recipient

a) \$0

b) \$0

Graduates

i) Full-time students

Full-time students

\$0

ii) Part-time students

Part-time students

\$0

Funds Expended Categories

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the  icons.

8) Provide the total amount of HEERF funds expended on the categories provided.
Please note that the CARES Act prohibits the use of funding for the provision of pre-enrollment recruitment activities; endowments; or capital outlays associated with facilities related to athletics, sectarian instruction, or religious worship. In addition, please note that this template is meant to serve as a guide, and therefore IHEs are not required to categorize amounts in every category listed but only those that IHEs found applicable to their unique circumstances. Lastly, reported numbers should be consistent with previously published quarterly funding reports (the sum of quarterly reports should equal the value of the annual report).

8.1) Providing additional emergency financial aid grants to students. 

Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable
<input type="text" value="\$768,805"/>	<input type="text" value="\$0"/>	<input type="text" value="\$0"/>

 Edit Explanatory Note 

Clarification of Misericordia University's distribution of HEERF Awards: Award P425E204027 (Student Aid - \$768,199) – Based on Misericordia's calculated formula, a total of \$768,805 was distributed to students as direct student aid. The distribution included the required \$768,199 from the student aid award plus \$606 from the institutional aid award. Award P425F203791 (Institutional Aid - \$768,199) – Based on Misericordia's calculated formula, \$767,593 was recovered by Misericordia based on room and board refunds issued to students. The remaining \$606 was distributed as direct student aid.

600 characters maximum: 599/600

8.2) Providing reimbursements for tuition, housing, room and board, or other fee refunds.

Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable
<input type="text" value="\$767,593"/>	<input type="text" value="\$0"/>	<input type="text" value="\$0"/>

 Edit Explanatory Note 

Clarification of Misericordia University's distribution of HEERF Awards: Award P425E204027 (Student Aid - \$768,199) – Based on Misericordia's calculated formula, a total of \$768,805 was distributed to students as direct student aid. The distribution included the required \$768,199 from the student aid award plus \$606 from the institutional aid award. Award P425F203791 (Institutional Aid - \$768,199) – Based on Misericordia's calculated formula, \$767,593 was recovered by Misericordia based on room and board refunds issued to students. The remaining \$606 was distributed as direct student aid.

600 characters maximum: 599/600

8.3) Providing tuition discounts.

Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable
<input type="text" value="Not Applicable"/>	<input type="text" value="\$0"/>	<input type="text" value="\$0"/>

 Add Explanatory Note

8.4) Covering the cost of providing additional technology hardware to students, such as laptops or tablets, or covering the added cost of technology fees.

Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable
<input type="text" value="\$0"/>	<input type="text" value="\$0"/>	<input type="text" value="\$0"/>

 Add Explanatory Note

8.5) Providing or subsidizing the costs of high-speed internet to students or faculty to transition to an online environment.

Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable
<input type="text" value="\$0"/>	<input type="text" value="\$0"/>	<input type="text" value="\$0"/>

 Add Explanatory Note

8.6) Subsidizing off-campus housing costs due to dormitory closures or decisions to limit housing to one student per room; subsidizing housing costs to reduce housing density; paying for hotels or other off-campus housing for students who need to be isolated; paying travel expenses for students who need to leave campus early due to coronavirus infections or campus interruptions.

Amount in (a)(1) institutional dollars
\$0

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.7) Subsidizing food service to reduce density in eating facilities, to provide pre-packaged meals, or to add hours to food service operations to accommodate social distancing.

Amount in (a)(1) institutional dollars
\$0

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.8) Costs related to operating additional class sections to enable social distancing, such as those for hiring more instructors and increasing campus hours of operations.

Amount in (a)(1) institutional dollars
\$0

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.9) Campus safety and operations. ⓘ

Amount in (a)(1) institutional dollars
\$0

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.10) Purchasing, leasing, or renting additional instructional equipment and supplies (such as laboratory equipment or computers) to reduce the number of students sharing equipment or supplies during a single class period and to provide time for disinfection between uses.

Amount in (a)(1) institutional dollars
\$0

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.11) Replacing lost revenue due to reduced enrollment.

Amount in (a)(1) institutional dollars
Not Applicable

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.12) Replacing lost revenue from non-tuition sources (i.e., cancelled ancillary events; disruption of food service, dorms, childcare or other facilities; cancellation of use of campus venues by other organizations, lost parking revenue, etc.). ⓘ

Amount in (a)(1) institutional dollars
Not Applicable

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.13) Purchasing faculty and staff training in online instruction; or paying additional funds to staff who are providing training in addition to their regular job responsibilities.

Amount in (a)(1) institutional dollars
\$0

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.14) Purchasing, leasing, or renting additional equipment or software to enable distance learning, or upgrading campus wi-fi access or extending open networks to parking lots or public spaces, etc.

Amount in (a)(1) institutional dollars
\$0

Amount in (a)(2) dollars, if applicable
\$0

Amount in (a)(3) dollars, if applicable
\$0

▼ Add Explanatory Note

8.15) Other Uses of (a)(1) Institutional Portion funds. ⓘ

Amount in (a)(1) institutional dollars \$0	Amount in (a)(2) dollars, if applicable Not Applicable	Amount in (a)(3) dollars, if applicable Not Applicable
<div>▼ Add Explanatory Note</div>		

8.16) Other uses of (a)(2) or (a)(3) funds, if applicable. ⓘ

Amount in (a)(1) institutional dollars Not Applicable	Amount in (a)(2) dollars, if applicable \$0	Amount in (a)(3) dollars, if applicable \$0
<div>▼ Add Explanatory Note</div>		

8.17) Annual Expenditures for each Program

Amount in (a)(1) institutional dollars \$1,536,398.00	Amount in (a)(2) dollars, if applicable \$0.00	Amount in (a)(3) dollars, if applicable \$0.00
--	---	---

8.18) Total of Annual Expenditures

Total Expenditures \$1,536,398.00

Students Who Received Funds

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the ⓘ icons.

9) Provide the number of students who ever received HEERF grant funds in the reporting period and their enrollment status at the end reporting period

a) How many students received emergency financial aid grants through any of the HEERF funds?	709
<i>The number displayed in this question is an autofill from the Number of HEERF Student Recipients total as entered in Section 7 - Emergency Financial Aid</i>	
b) How many of the students who ever received HEERF Emergency Financial Aid Grants dropped out (withdrawal without a completion record or return to school since receiving funds)?	27
c) How many of the students who ever received HEERF Emergency Financial Aid Grants are still enrolled at your institution?	610
d) How many of the students who ever received HEERF Emergency Financial Aid Grants have completed their program of study at your institution?	40
e) Withdrawal rate for students who received HEERF Emergency Financial Aid Grants	3.81%

Full-Time Equivalent (FTE) Positions

Fields marked with an asterisk (*) are required. Additional guidance can be found by clicking or hovering over the ⓘ icons.

10) Provide the number of full-time equivalent (FTE) positions as of the listed reporting dates.
(The number of FTE positions includes all staff regardless of whether the position is funded by Federal, State, local, or other funds—including instructional and non-instructional staff and contractors—and equals the sum of the number of full-time positions plus the full-time equivalent of the number of part-time positions.)

Full-time equivalent (FTE) positions as of September 30, 2018	Full-time equivalent (FTE) positions as of September 30, 2019	Full-time equivalent (FTE) positions as of March 13, 2020	Full-time equivalent (FTE) positions on the last day of the reporting period
470	478	482	437

May 11, 2020

Dear Student:

The Coronavirus Aid, Relief, and Economic Security (“CARES”) Act established and funded the Higher Education Emergency Relief Fund (“HEERF”) to provide emergency financial aid grants to eligible students. Enclosed is a check from the HEERF grant issued to help you with expenses related to the disruption of campus operations due to coronavirus.

In accordance with federal regulations, the grant is being provided to you directly to assist with expenses such as food, housing, course materials and technology.

As your student account still reflects a balance due, I have included a copy of your current account statement for your reference. Payment can be made online at <https://forms.misericordia.edu/payonline> or mailed to:

Misericordia University
Attention Student Financial Services
301 Lake St
Dallas PA 18612

If you have any questions, please contact me directly at elipski@misericordia.edu

Thank you

Elizabeth Lipski

Elizabeth Lipski
Director Student Financial Services



**MISERICORDIA
UNIVERSITY**
STUDENT FINANCIAL
SERVICES

May 11, 2020

Dear Student:

The Coronavirus Aid, Relief, and Economic Security (“CARES”) Act established and funded the Higher Education Emergency Relief Fund (“HEERF”) to provide emergency financial aid grants to eligible students. Enclosed is a check from the HEERF grant issued to help you with expenses related to the disruption of campus operations due to coronavirus.

In accordance with federal regulations, the grant is being provided to you directly to assist with expenses such as food, housing, course materials and technology.

If you have any questions, please contact me directly at 570-674-6194 or elipski@misericordia.edu

Thank you

Elizabeth Lipski

Elizabeth Lipski
Director Student Financial Services